

LONG BEACH CITY EMPLOYEES FEDERAL CREDIT UNION

# CU NewsLine



## Did you know?

With your Credit Union membership  
you have access to...

### Free Checking Account

No monthly fees, no direct deposit requirements

### Mobile and Online Banking

Access your account from anywhere

### Over 30,000 ATMs

Nationwide and no surcharges

### Debit Card Controls

Get notifications on your debit  
card activities, freeze your card,  
and other powerful tools

### Mobile Check Deposit

Deposit your checks with your  
smartphone from anywhere

Learn more at [www.LBCEFCU.org](http://www.LBCEFCU.org)



#### HOLIDAY CLOSURES

**Memorial Day**  
Monday, May 30

#### IN THIS ISSUE

Thank you Terry Evans  
Auto Refinance Offer  
Upcoming Online Workshops  
Youth Month Promotion

Your CU Account Features  
Introduction to Valerie Davis  
Annual Meeting and  
Member Appreciation Day

Quarter 2  
**2022**

## Thank you, Terry Evans!

After more than 35 years serving on the Credit Union's Board of Directors, former Chairman Terry Evans has decided to step down. Terry began his Credit Union service while working for the City of Long Beach's Technology Services Department, so it is no wonder that while on the Credit Union's Board, he oversaw many of the technological enhancements that have made new products and services possible, including the very popular and free coin machine. "Terry gave countless hours of his time to the Credit Union, but he also envisioned and advanced many of the state-of-the-art technology projects we have implemented in recent years. His leadership will be greatly missed," current Chairman Pat Burns said of Terry's departure. CEO Kathleen O'Connell recalls meeting Terry, "He introduced me to the Credit Union 20 years ago, after I completed an audit of Tech Services while working in the City Auditor's Office. He was committed to digital transformation back then and has remained so throughout his tenure on the Board of Directors." Terry has remained an active member of the Long Beach community since retiring from the City, serves as the Director of Support Services for the CLL Society and plans to spend more time with his twelve grandchildren. Thank you for your many years of service, Terry!



## Save Small. Dream Big.

And one day you may have enough to fulfill a financial dream!

**APRIL IS CREDIT UNION YOUTH MONTH**

## Earn a chance to win 2 Season Passes to Knott's Berry Farm! (\$368.99 value)

Receive a raffle entry each time you:

- Open a savings account for your child under the age of 18 with a deposit of \$25 or more
- Open a checking account with a debit card for your child aged 13-17
- Set up payroll deduction to a youth account
- Deposit \$10 or more into a youth account using our coin machine

No purchase necessary. See a representative for full rules and details. All raffle entries must be received by close of business, Friday, April 29, 2022. Grand prize drawing will be held May 4, 2022. Winner will be contacted by phone and must claim their prize in person with proper identification. LBCEFCU employees, volunteers, and family members are not eligible for the grand prize drawing. May not be combined with any other offer. Limit one entry per qualifying method per youth account. Subject to change without notice. Offer valid April 1, 2022 to April 29, 2022.







# 2022 Annual Meeting and Member Appreciation Day

**Wednesday, May 4, 2022**

Lunch served from 11am - 2pm  
Annual Meeting starts at 12pm

*In order to finally meet safely and in person, we will be combining our Annual Meeting and Member Appreciation events*

**Cinco de Mayo Lunch**  
catered by Super Mex  
**Raffles and Giveaways**

Festivities will be held at the Credit Union parking lot at 2801 Temple Ave., Signal Hill.



## The Same Car You Love. Just Lower Payments.



## Auto Refinance Rates as low as 2.49% APR\* for 60 months

\*Annual Percentage Rate. LBCEFCU rates for our auto loan programs feature a range of rates. Actual rate member will receive is determined by a combination of credit, income and creditworthiness. All auto loans must meet collateral and LTV requirements. All loan requests are subject to credit approval. 2.49% APR includes an optional 0.25% discount for automatic payments. Contact LBCEFCU to determine your rate. See branch for full offer and other disclosures. Rates and terms subject to change at any time. Existing LBCEFCU auto loans do not qualify. No other promotional discounts apply. Advertised rate subject to change without notice. Additional restrictions may apply. Prospective Members: A \$5 membership deposit is required to open a share account. A share account is required if approved for a loan. Loan Payment example: \$17.85 per month per \$1,000 borrowed at 2.74% APR for 60 months.



Your Credit Union team members give back to employees of the cities of Long Beach and Signal Hill! They can be found around town helping out at City events.

We're thrilled to introduce you to the newest member of **Your CU Crew**. Please welcome Valerie Davis!

*My name is Valerie Davis, and I am the new Senior Business Development Officer for the Credit Union. I recently retired from the City of Long Beach after a very rewarding twenty-two year career. When the opportunity arose to come to work for LBCEFCU and interact with the City's amazing employees, I jumped at the chance! I am very excited to work with our members to provide helpful information about the Credit Union and the many services available.*

*My focus is to work with departments within the City to support financial education through workshops. I will attend new employee orientations to discuss Credit Union benefits for employees, and bring the Credit Union to your workplace with "Table Days," meetings in your lunchroom to discuss your financial goals.*

*If you'd like to reach out to me directly, my contact information is on the right. I look forward to hearing from you!*



**Valerie Davis**  
Sr. Business Development Officer  
562-595-4725 ext. 2010  
vdavis@lbcefcu.org



## NOW ONLINE!

Our online financial workshops provide valuable information covering a wide range of financial topics. They are offered free of charge to our members.

Visit [www.LBCEFCU.org](http://www.LBCEFCU.org) for access instructions.

*Member workshops are provided by non-affiliated third parties on behalf of LBCEFCU as a member benefit. LBCEFCU is not responsible for the products, services, or recommendations provided by workshop facilitators. Information presented is for informational purposes and should not be construed as legal or tax advice.*

*All times listed are in Pacific Time.*

### Raising a Smart Money Kid

Earning money, spending, and saving are important lessons children learn very early on in life. This session will help guide parents on effective ways to educate children about financial responsibility that can last a lifetime.

Wednesday, April 20, 2022  
5:00 pm - 6:00 pm

### After Identity Theft

If you're a victim of identity theft or just want to stay prepared, this workshop is a must. You'll learn about the different types of identity theft as well as proven steps you can take to minimize its impact.

Wednesday, May 18, 2022  
5:00 pm - 6:00 pm

### Solving the Mystery of Credit Reports

Credit report scores hold a lot of power—they can help buy that first home but can also take away financial opportunities. This session provides an overview of credit bureaus, credit scoring, guidance to dispute inaccuracies, improving credit scores and dealing with identity theft and fraud.

Wednesday, June 15, 2022  
5:00 pm - 6:00 pm

#### BOARD OF DIRECTORS

Pat Burns, Chairman of the Board  
Beverly Bartlow-Nieves, Vice Chairman  
Paul Fujita, Secretary/Treasurer  
Malcolm Oscarson, Director  
Amy Manning, Director  
Julissa Jose-Murray, Director  
Sam Joumblat, Director  
Jeff Evans, Director

#### SUPERVISORY COMMITTEE

Ed Nelson, Chairman  
Alan Kosoff, Vice Chairman  
Robert Woods  
Brandon Walker  
Ana DeAnda  
Matt Heady, Advisory Member  
Willie Owens, Advisory Member  
Ken Roberts, Advisory Member  
Rachel Rock, Advisory Member

#### OFFICE HOURS

Monday - Friday:  
9:00am to 5:00pm

#### BRANCH LOCATION

2801 Temple Ave.  
Signal Hill, CA 90755

[www.lbcefcu.org](http://www.lbcefcu.org)  
562.595.4725



NMLS #525616



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